

SUPPLEMENT TO PROSPECTUS SUPPLEMENT DATED APRIL 7, 2026  
(To Prospectus dated April 7, 2026)

**EXPLANATORY NOTE**

This supplement is being filed solely for the purposes of filing the Exhibit 107 filing fee exhibit with respect to the underwriters' over-allotment option as described in the prospectus supplement, dated April 7, 2026 (File No. 333-294908), filed by Tamboran Resources Corporation with the Securities and Exchange Commission relating to 2,956,602 shares of common stock, \$0.001 par value per share (3,400,093 if the underwriters' over-allotment option is exercised in full). This filing does not amend, modify or alter such prior filing in any other respect. No changes have been made to the prospectus supplement or the accompanying prospectus.

# Calculation of Filing Fee Tables

S-3

## Tamboran Resources Corp

Table 1: Newly Registered and Carry Forward Securities

Not Applicable

	Security Type	Security Class Title	Fee Calculation or Carry Forward Rule	Amount Registered	Proposed Maximum Offering Price Per Unit	Maximum Aggregate Offering Price	Fee Rate	Amount of Registration Fee	Carry Forward Form Type	Carry Forward File Number	Carry Forward Initial Effective Date	Filing Fee Previously Paid in Connection with Unsold Securities to be Carried Forward
<b>Newly Registered Securities</b>												
Fees to be Paid	1 Equity	Common Stock, par value \$0.001 per share	457(r)	443,491	\$ 35.00	15,522,185.00	\$ 0.0001381	\$ 2,143.61				
Fees Previously Paid												
<b>Carry Forward Securities</b>												
Carry Forward Securities												
Total Offering Amounts:							\$	\$ 2,143.61				
Total Fees Previously Paid:								\$ 0.00				
Total Fee Offsets:								\$ 0.00				
Net Fee Due:								\$ 2,143.61				

### Offering Note

- <sup>1</sup> (1) Represents 443,491 shares of Common Stock, \$0.001 par value per share, of Tamboran Resources Corporation that were offered for sale pursuant to the exercise in full of the underwriters' over-allotment option in an underwritten public offering previously disclosed by the registrant. (2) The proposed maximum aggregate offering price has been calculated based on 443,491 shares multiplied by \$35.00, the public offering price. (3) The registrant is a well-known seasoned issuer and elected to defer payment of the registration fee pursuant to Rule 456(b) of the Securities Act. The filing fee applicable to the securities listed above is being paid in connection with the filing of this supplement to the prospectus supplement. (4) Calculated in accordance with Rule 457(r) and 456(b) of the Securities Act of 1933, as amended. This "Calculation of Filing Fee Tables" shall be deemed to update the "Calculation of Filing Fee Tables" in the registrant's registration statement on Form S-3ASR filed with the U.S. Securities and Exchange Commission on April 7, 2026 (File No. 333-294908).

Table 2: Fee Offset Claims and Sources

Not Applicable

	Registrant or Filer Name	Form or Filing Type	File Number	Initial Filing Date	Filing Date	Fee Offset Claimed	Security Type Associated with Fee Offset Claimed	Security Title Associated with Fee Offset Claimed	Unsold Securities Associated with Fee Offset Claimed	Unsold Aggregate Offering Amount Associated with Fee Offset Claimed	Fee Paid with Fee Offset Source
<b>Rules 457(b) and 0-11(a)(2)</b>											
Fee Offset Claims											
Fee Offset Sources											
<b>Rule 457(p)</b>											
Fee Offset Claims											
Fee Offset Sources											

Table 3: Combined Prospectuses

Not Applicable

	Security Type	Security Class Title	Amount of Securities Previously Registered	Maximum Aggregate Offering Price of Securities Previously Registered	Form Type	File Number	Initial Effective Date
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**Narrative Disclosure**

The maximum aggregate offering price of the securities to which the prospectus relates is \$15,522,185.00. The prospectus is a final prospectus for the related offering.